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*Counsel for Sunrise Partners Limited Partnership
(as successor in interest to Sunrise Partners L.L.C.)*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | |
|--|---|
| -----X | |
| In re | : |
| | : |
| LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> | : |
| | : |
| Debtors. | : |
| -----X | |

Chapter 11
Case No. 08-13555 (JMP)
Jointly Administered

**NOTICE OF APPEARANCE
AND DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Sunrise Partners Limited Partnership (as successor in interest to Sunrise Partners L.L.C.) ("Sunrise"), a party in interest in the above-captioned cases, by and through its counsel, hereby enters its appearance pursuant to section 1109(b) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code") and Federal Rule of Bankruptcy Procedure (the "Bankruptcy Rules") 9010(b); and hereby requests, pursuant to Bankruptcy Rules 2002 and 9007 and section 1109(b) of the Bankruptcy Code, that copies of all pleadings in these cases be served upon the undersigned at the following address and telephone number:

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PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above but also includes, without limitation, any notice, application,

complaint, demand, motion, petition, pleading or request, whether transmitted or conveyed by mail, delivery, telephone, e-mail, facsimile or otherwise filed or given with regard to the above-referenced cases and the proceedings therein.

This Notice of Appearance is not intended and shall not be deemed to waive Sunrise's (i) right to have final orders in non-core matters entered only after *de novo* review by a district judge; (ii) right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn by the United States District Court; or (iv) other rights, claims, defenses, setoffs or recoupments to which Sunrise is or may be entitled under agreements, in law, or in equity, all of which rights, claims, defenses, setoffs, and recoupments are expressly reserved.

Dated: New York, New York
May 22, 2009

GOLENBOCK EISEMAN ASSOR BELL
& PESKOE LLP

By: /s/ Jonathan L. Flaxer
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